

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax****Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)**

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022**Open to Public Inspection****A For the 2022 calendar year, or tax year beginning 01-01-2022, and ending 12-31-2022**

- B** Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Final return/terminated
- ☐ Amended return
- ☐ Application pending

C Name of organization
WINDWARD FUND

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)
1828 L STREET NW 300-C

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
WASHINGTON, DC 20036**F** Name and address of principal officer:
LEE BODNER
1828 L STREET NW 300-C
WASHINGTON, DC 20036**D** Employer identification number

47-3522162

E Telephone number

(202) 795-3074

G Gross receipts \$ 224,227,936**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ WWW.WINDWARDFUND.ORG**H(a)** Is this a group return for subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions.

H(c) Group exemption number ▶**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: 2015**M** State of legal domicile: DC**Part I Summary**

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: WINDWARD FUND HOSTS INITIATIVES THAT PURSUE BOLD SOLUTIONS TO ENVIRONMENTAL CHALLENGES.		
	2 Check this box ☐		
	3 Number of voting members of the governing body (Part VI, line 1a)		3 8
	4 Number of independent voting members of the governing body (Part VI, line 1b)		4 8
	5 Total number of individuals employed in calendar year 2022 (Part V, line 2a)		5 125
	6 Total number of volunteers (estimate if necessary)		6 35
	7a Total unrelated business revenue from Part VIII, column (C), line 12		7a 0
	b Net unrelated business taxable income from Form 990-T, Part I, line 11		7b 0
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
		273,458,042	194,324,586
	9 Program service revenue (Part VIII, line 2g)	20,000	88,512
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	62,370	2,573,769
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	801,101	1,141,184
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	274,341,513	198,128,051
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	72,403,293	164,418,961
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	8,797,636	11,080,917
	16a Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 205,606		
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	26,573,573	27,532,339
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	107,774,502	203,032,217
	19 Revenue less expenses. Subtract line 18 from line 12	166,567,011	-4,904,166
Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	328,195,647	337,278,177
	21 Total liabilities (Part X, line 26)	35,799,803	65,009,931
	22 Net assets or fund balances. Subtract line 21 from line 20	292,395,844	272,268,246

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer

2023-11-07

Date

LEE BODNER, BOARD CHAIR

Type or print name and title

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date
2023-11-07Check ☐ if
self-employedPTIN
P01262236

Firm's name ▶ MOSS ADAMS LLP

Firm's EIN ▶ 91-0189318

Firm's address ▶ 101 SECOND STREET SUITE 900

Phone no. (415) 956-1500

SAN FRANCISCO, CA 94105

May the IRS discuss this return with the preparer shown above? See Instructions.

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

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Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☒

1 Briefly describe the organization's mission:

THE WINDWARD FUND ADVANCES PUBLIC AWARENESS ABOUT CONSERVATION, CLIMATE AND ENVIRONMENTAL ISSUES, SUSTAINABLE FOOD SYSTEMS, AND THE PROTECTION OF LAND, WILDLIFE, AND OTHER NATURAL RESOURCES. (CONTINUED ON SCHEDULE O) AS A 501(C)(3) PUBLIC CHARITY, WINDWARD HOSTS PUBLIC AWARENESS CAMPAIGNS AND GRANT-MAKING PROJECTS THAT ADDRESS CONSERVATION FROM A RANGE OF ANGLES. WINDWARD ALSO PROVIDES A PLATFORM FOR DONORS TO CONVENE AND COLLABORATE ON THESE ISSUES, LEVERAGING THE WORK OF OTHER CONSERVATION PROJECTS HOUSED AT THE FUND TO STRENGTHEN THEIR EFFORTS AND ADVANCE THE FIELD. WINDWARD IS GOVERNED BY TRUSTEES WITH DEEP EXPERIENCE IN RUNNING ENVIRONMENTAL ORGANIZATIONS, MANAGING GRANTMAKING PORTFOLIOS, AND EDUCATING THE PUBLIC ABOUT ENVIRONMENTAL ISSUES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 192,933,159 including grants of \$ 162,288,689) (Revenue \$ 88,512)

ENVIRONMENTAL PROGRAMS - WINDWARD FUND'S ENVIRONMENTAL PROGRAMS FOCUS ON A RANGE OF CONSERVATION, CLIMATE, AND ENERGY ISSUES IN THE U.S. AND ABROAD. THESE ISSUES INCLUDE WATER SOLUTIONS IN THE AMERICAN WEST, CLIMATE RESILIENCE, ALTERNATIVE ENERGY SOURCES, REDUCTION OF DEFORESTATION, AND CONSERVATION PLANNING. OUR WORK PRIMARILY INCLUDES CONVENING, GRANTMAKING, COMMUNICATIONS, COORDINATION AMONG STAKEHOLDERS, CIVIC AND MEDIA ENGAGEMENT, AND PUBLIC AWARENESS CAMPAIGNS.

4b (Code:) (Expenses \$ 1,490,000 including grants of \$ 1,405,000) (Revenue \$ 0)

CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAMS - WINDWARD'S CIVIL RIGHTS, SOCIAL ACTION, AND ADVOCACY PROGRAMS FOCUS ON A RANGE OF ISSUES INCLUDING ADDRESSING ENVIRONMENTAL INEQUALITY, ADVOCATING FOR ACCOUNTABILITY, ENSURING VOICES ARE BEING HEARD, AND EMBRACING A SUSTAINABLE FUTURE.

4c (Code:) (Expenses \$ 1,343,357 including grants of \$ 573,459) (Revenue \$ 0)

PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF - WINDWARD'S PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF PROGRAMS FOCUS ON A RANGE OF ISSUES INCLUDING ASSISTING PUBLIC AGENCIES ON DISASTER RESPONSE, IMPROVING RISK MITIGATION MEASURES, AND DEVELOPING ADVANCED SAFETY SOLUTIONS.

(Code:) (Expenses \$ 151,813 including grants of \$ 151,813) (Revenue \$ 0)

OTHER PROGRAMS - WINDWARD FUND'S OTHER PROGRAMS INCLUDE AGRICULTURE, FOOD, AND NUTRITION, AND CAPACITY BUILDING.

4d Other program services (Describe in Schedule O.)

(Expenses \$ 151,813 including grants of \$ 151,813) (Revenue \$ 0)

4e Total program service expenses ▶ 195,918,329

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1 Yes	
2 Is the organization required to complete Schedule B, Schedule of Contributors? See instructions. 	2 Yes	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	4 Yes	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III 	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a Yes	
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f Yes	
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a Yes	
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a Yes	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 	14b Yes	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15 Yes	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	21 Yes	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	No
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a	No
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	No
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b	No
26 Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26	No
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27	No
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a	No
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	No
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV	28c	No
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30	No
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31	No
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32	No
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	No
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	No
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	No
b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	No
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	No
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	38	Yes

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	187
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

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Part V **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 125			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b	Yes	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		No
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O		3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		No
b If "Yes," enter the name of the foreign country: <u>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).</u>				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	Yes	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	Yes	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		No
d If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8		
9 Sponsoring organizations maintaining donor advised funds.				
a Did the sponsoring organization make any taxable distributions under section 4966?		9a		
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10 Section 501(c)(7) organizations. Enter:				
a Initiation fees and capital contributions included on Part VIII, line 12	10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11 Section 501(c)(12) organizations. Enter:				
a Gross income from members or shareholders	11a			
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?				
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.				
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c Enter the amount of reserves on hand	13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a		No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.		15		No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		16		No

If "Yes," complete Form 4720, Schedule O.

- 17 Section 501(c)(21) organizations.** Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?
If "Yes," complete Form 6069.

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.
Check if Schedule O contains a response or note to any line in this Part VI ☒

Section A. Governing Body and Management

		Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	1a 8		
b Enter the number of voting members included in line 1a, above, who are independent	1b 8		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	Yes	
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6 Did the organization have members or stockholders?	6		No
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a		No
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8a	Yes	
b Each committee with authority to act on behalf of the governing body?	8b	Yes	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	No
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	Yes
13 Did the organization have a written whistleblower policy?	13	Yes
14 Did the organization have a written document retention and destruction policy?	14	Yes
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	No
b Other officers or key employees of the organization	15b	No
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed ▶

AL, AR, CA, CT, FL, GA, HI, IL, KS, KY, MD, MA, MI, MN,
MS, NV, NH, NJ, NM, NY, NC, ND, OK, OR, PA, RI, SC,

18 Section 6104 requires an organization to make its Form 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records:
 ARABELLA ADVISORS 1828 L STREET NW SUITE 300 WASHINGTON, DC 20036 (202) 595-1020

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☒ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) CAMMIE CROFT PROJECT CHIEF OF STAFF	40.00					X		231,903	0	38,933
(2) ERIN ROGERS PROJECT CO-DIRECTOR	40.00					X		240,863	0	23,481
(3) MELANIE R ALLEN PROJECT CO-DIRECTOR	40.00					X		240,863	0	18,962
(4) PATRICIANNA RHEE PROJECT CHIEF PARTNERSHIPS OFFICER	40.00					X		197,828	0	20,270
(5) STEPHEN PANTANO PROJECT HEAD OF RESEARCH	40.00					X		199,554	0	14,864
(6) LEE BODNER BOARD CHAIR	1.00	X		X				0	0	0
(7) HARRY DRUCKER SECRETARY & TREASURER	1.00	X		X				0	0	0
(8) BRUCE BOYD DIRECTOR	1.00	X						0	0	0
(9) DAVID FUKUZAWA DIRECTOR	1.00	X						0	0	0

(10) PAT GONZALES ROGERS DIRECTOR	1.00	X								0	0	0
(11) KRISTEN GRIMM DIRECTOR	1.00	X								0	0	0
(12) JASMINE HALL RATLIFF DIRECTOR	1.00	X								0	0	0
(13) RACHEL LEON DIRECTOR	1.00	X								0	0	0

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Sub-Total										
c Total from continuation sheets to Part VII, Section A										
d Total (add lines 1b and 1c)								1,111,011	0	116,510

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **21**

3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

	Yes	No
3		No

4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.		
(A) Name and business address	(B) Description of services	(C) Compensation
ARABELLA ADVISORS LLC 1828 L ST NW SUITE 300 WASHINGTON, DC 20036	ADMIN., OPERATIONS & SUPPORT SERVICES	6,260,770
ABERNETHY SCHWARTZ PARTNERS LLC PO BOX 7209 ANN ARBOR, MI 48107 TMINUS11	CONSULTING SERVICES	1,182,750
1021 COLE STREET SAN FRANCISCO, CA 94117	CONSULTING SERVICES	1,046,660
PURPOSE VENTURE ADVISORS LLC 228 PARK AVE S PMB 53452 NEW YORK, NY 10003	PROJECT MANAGEMENT	840,000
CONSERVATION STRATEGY GROUP LLC 1100 ELEVENTH ST 200 SACRAMENTO, CA 95814	CONSULTING SERVICES	633,719
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 39		

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Part VIII **Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Coordinated campaigns	1a			
Membership dues	1b			
Fundraising events	1c			
Related organizations	1d			
Government grants (contributions)	1e			
All other contributions, gifts, grants, and similar amounts not included above	1f			
194,324,586				
g Noncash contributions included in lines 1a - 1f:\$	1g			
13,934,028				
h Total. Add lines 1a-1f ▶	194,324,586			

2a CONSULTING	Business Code				
	541900	88,512	88,512		

Program Service Revenue							
f All other program service revenue.							
9 Total. Add lines 2a-2f.			88,512				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		2,568,349				2,568,349
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6a Gross rents	6a					
	b Less: rental expenses	6b					
	c Rental income or (loss)	6c					
	d Net rental income or (loss)						
		(i) Securities	(ii) Other				
	7a Gross amount from sales of assets other than inventory	7a	26,105,305				
	Less: cost or other basis and sales expenses	7b	25,918,143	181,742			
	Gain or (loss)	7c	187,162	-181,742			
	d Net gain or (loss)		5,420				5,420
	a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18		8a				
	b Less: direct expenses		8b				
c Net income or (loss) from fundraising events							
9a Gross income from gaming activities. See Part IV, line 19		9a					
b Less: direct expenses		9b					
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances		10a					
b Less: cost of goods sold		10b					
c Net income or (loss) from sales of inventory							
11a GENERAL ADMIN RETAINER		Business Code	541900	1,122,458			1,122,458
b MISCELLANEOUS REVENUE			900099	18,726			18,726
c RevenueMiscAmt							
d All other revenue							
e Total. Add lines 11a-11d				1,141,184			
12 Total revenue. See instructions				198,128,051	88,512	0	3,714,953

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	143,980,688	143,980,688		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.	20,438,273	20,438,273		
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	9,039,779	8,893,773	15,243	130,763
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	430,196	418,621	5,420	6,155
9 Other employee benefits	966,591	935,428	17,410	13,753
10 Payroll taxes	644,351	633,849	1,183	9,319
11 Fees for services (non-employees):				
a Management	6,610,165		6,610,165	
b Legal	298,326	262,148	36,178	
c Accounting	55,238	9,788	45,450	
d Lobbying	142,134	142,134		
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	12,262,317	12,143,638	73,063	45,616
12 Advertising and promotion	3,374,970	3,374,970		
13 Office expenses	101,797	89,159	12,638	
14 Information technology	2,629,408	2,585,131	44,277	
15 Royalties				
16 Occupancy	28,944	28,944		
17 Travel	936,884	936,884		
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	716,290	716,290		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	34,046	34,046		
23 Insurance	112,230	69,738	42,492	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES/SUBSCRIPTIONS/BOOK	91,817	90,814	1,003	
b HONORARIA & GIFTS	83,376	83,376		
c LICENSE AND FEES	24,800	21,731	3,069	
d TAXES	3,307	3,129	178	
e All other expenses	26,290	25,777	513	
25 Total functional expenses. Add lines 1 through 24e	203,032,217	195,918,329	6,908,282	205,606
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ☐ if following SOP 98-2 (ASC 958-720).				

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	14,987,956	1	12,172,712
	2 Savings and temporary cash investments	194,596,907	2	212,311,790
	3 Pledges and grants receivable, net	117,803,774	3	108,744,540
	4 Accounts receivable, net	75,483	4	117,045
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	533,530	9	231,082
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	3,620,832		
	b Less: accumulated depreciation	42,398		
	11 Investments—publicly traded securities		11	
	12 Investments—other securities. See Part IV, line 11		12	
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	0	15	122,574
16 Total assets. Add lines 1 through 15 (must equal line 33)	328,195,647	16	337,278,177	
Liabilities	17 Accounts payable and accrued expenses	5,056,016	17	6,246,357
	18 Grants payable	30,743,787	18	58,763,574
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	35,799,803	26	65,009,931
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here ☒ and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	1,488,450	27	5,217,157
	28 Net assets with donor restrictions	290,907,394	28	267,051,089
	Organizations that do not follow FASB ASC 958, check here ☐ and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	292,395,844	32	272,268,246
33 Total liabilities and net assets/fund balances	328,195,647	33	337,278,177	

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☒

1	Total revenue (must equal Part VIII, column (A), line 12)	1	198,128,051
2	Total expenses (must equal Part IX, column (A), line 25)	2	203,032,217
3	Revenue less expenses. Subtract line 2 from line 1	3	-4,904,166
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	292,395,844
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-15,223,432
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	272,268,246

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis		No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis	Yes	
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		No
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

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Additional Data[Return to Form](#)**Software ID:****Software Version:****Form 990, Special Condition Description:****Special Condition Description**

efile Public Visual Render		ObjectID: 202323149349302457 - Submission: 2023-11-10	TIN: 47-3522162
SCHEDULE A (Form 990) Department of the Treasury Internal Revenue Service	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.		OMB No. 1545-0047 2022 Open to Public Inspection
	Name of the organization WINDWARD FUND		Employer identification number 47-3522162

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.

2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)

9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:

10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)

11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 11285F

Schedule A (Form 990) 2022

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.
If the organization failed to qualify under the tests listed below, please complete Part III.)

Section A. Public Support
Calendar year

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	18,489,653	40,854,373	156,673,507	258,558,042	194,324,586	668,900,161
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
3 The value of services or facilities furnished by a governmental unit to the organization without charge..						
4 Total. Add lines 1 through 3	18,489,653	40,854,373	156,673,507	258,558,042	194,324,586	668,900,161
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . .						208,806,625
6 Public support. Subtract line 5 from line 4.						460,093,536

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4. . .	18,489,653	40,854,373	156,673,507	258,558,042	194,324,586	668,900,161
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	54,036	318,717	215,014	90,108	2,568,349	3,246,224
9 Net income from unrelated business activities, whether or not the business is regularly carried on . . .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . .	81,723	143,637	450,030	801,101	1,141,184	2,617,675
11 Total support. Add lines 7 through 10						674,764,060
12 Gross receipts from related activities, etc. (see instructions)					12	1,061,289
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f) divided by line 11, column (f))	14	68.190 %
15 Public support percentage for 2021 Schedule A, Part II, line 14	15	59.190 %
16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒		
b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Schedule A (Form 990) 2022

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . .						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . .						
3 Gross receipts from activities that are not related to the organization's tax-exempt purpose . . .						

not an unrelated trade or business under section 513					
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .					
5 The value of services or facilities furnished by a governmental unit to the organization without charge					
6 Total. Add lines 1 through 5					
7a Amounts included on lines 1, 2, and 3 received from disqualified persons					
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.					
c Add lines 7a and 7b. .					
8 Public support. (Subtract line 7c from line 6.)					

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6. . .						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
13 Total support. (Add lines 9, 10c, 11, and 12.) .						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ► ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	
19a 33 1/3% support tests-2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
b 33 1/3% support tests-2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐		

Schedule A (Form 990) 2022**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, of Part I, complete Sections A and B. If you checked box 12b, of Part I, complete Sections A and C. If you checked box 12c, of Part I, complete Sections A, D, and E. If you checked box 12d, of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the		

determination.

- c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a** Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a** Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only.** Was the substitution the result of an event beyond the organization's control?
- 6** Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI**.
- 7** Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI**.
- c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- 10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).

3b		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		

Schedule A (Form 990) 2022

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Schedule A (Form 990) 2022

Page 5

Part IV Supporting Organizations (continued)

- 11** Has the organization accepted a gift or contribution from any of the following persons?
- a** A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b** A family member of a person described on 11a above?
- c** A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to 11a, 11b, or 11c, provide detail in **Part VI**.

	Yes	No
11a		
11b		
11c		

Section B. Type I Supporting Organizations

- 1** Did the officers, directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2** Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in **Part VI** how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.

	Yes	No
1		
2		

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
1		

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1		
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
2		
3 By reason of the relationship described in line 2 above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
3		

Section E. Type III Functionally-Integrated Supporting Organizations

- 1** Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (**see instructions**):
- a** ☐ The organization satisfied the Activities Test. Complete **line 2** below.
- b** ☐ The organization is the parent of each of its supported organizations. Complete **line 3** below.
- c** ☐ The organization supported a governmental entity. Describe in **Part VI** how you supported a government entity (see instructions)

2 Activities Test. **Answer lines 2a and 2b below.**

	Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
2a		
b Did the activities described on line 2a, above constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
2b		
3 Parent of Supported Organizations. Answer lines 3a and 3b below.		
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No", provide details in Part VI.</i>		
3a		
b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
3b		

Schedule A (Form 990) 2022

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in **Part VI***). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		

d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)			

Schedule A (Form 990) 2022

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions			Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	1		
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2		
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	3		
4 Amounts paid to acquire exempt-use assets	4		
5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5		
6 Other distributions (describe in Part VI). See instructions	6		
7 Total annual distributions. Add lines 1 through 6.	7		
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	8		
9 Distributable amount for 2022 from Section C, line 6	9		
10 Line 8 amount divided by Line 9 amount	10		
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2022:			
a From 2017.			
b From 2018.			
c From 2019.			
d From 2020.			
e From 2021.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7:			

\$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018. . . .			
b Excess from 2019. . . .			
c Excess from 2020. . . .			
d Excess from 2021. . . .			
e Excess from 2022. . . .			

Schedule A (Form 990) (2022)

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Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

Return Reference	Explanation
SCHEDULE A, PART II, LINE 10, EXPLANATION OF OTHER INCOME:	GENERAL ADMIN RETAINER - 2019 AMOUNT: \$ 132,045. 2020 AMOUNT: \$ 435,084. 2021 AMOUNT: \$ 799,767. 2022 AMOUNT: \$ 1,122,458. MISCELLANEOUS REVENUE - 2018 AMOUNT: \$ 81,723. 2019 AMOUNT: \$ 11,592. 2020 AMOUNT: \$ 14,946. 2021 AMOUNT: \$ 1,334. 2022 AMOUNT: \$ 18,726.
SCHEDULE A, PART II:	SCHEDULE A, PART II, LINE 1 HAS BEEN UPDATED FROM THE PREVIOUSLY FILED FORM 990S TO REMOVE CONTRIBUTIONS AND/OR PLEDGES IN 2018, 2019, 2020 AND 2021 WHICH WERE DEEMED UNCOLLECTIBLE.

Schedule A (Form 990) 2022

Additional Data

Return to Form

Software ID:
Software Version:

efile Public Visual Render		ObjectID: 202323149349302457 - Submission: 2023-11-10	TIN: 47-3522162
Schedule B (Form 990) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Go to www.irs.gov/Form990 for the latest information.		OMB No. 1545-0047 2022
Name of the organization WINDWARD FUND			Employer identification number 47-3522162

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☐ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Cat. No. 30613X

Schedule B (Form 990) (2022)

Part I

Contributors

Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
RESTRICTED		\$ RESTRICTED	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)
-		\$	☐ Person
			☐ Payroll
			☐ Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022)

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Name of organization WINDWARD FUND	Employer identification number 47-3522162
---------------------------------------	--

Part II

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
---------------------------	--	--	----------------------

-			\$
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-		\$	

Schedule B (Form 990) (2022)

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Name of organization WINDWARD FUND	Employer identification number 47-3522162
---------------------------------------	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a)			

7/24/26, 1:30 PM

Windward Fund - Full Filing - Nonprofit Explorer - ProPublica

No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Schedule B (Form 990) (2022)

Additional Data

Return to Form

Software ID:
Software Version:

efile Public Visual Render	ObjectID: 202323149349302457 - Submission: 2023-11-10	TIN: 47-3522162
SCHEDULE C (Form 990) Department of the Treasury Internal Revenue Service	Political Campaign and Lobbying Activities	OMB No. 1545-0047
	For Organizations Exempt From Income Tax Under section 501(c) and section 527	2022
	▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.	Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization WINDWARD FUND	Employer identification number 47-3522162
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- | | | | |
|---|---|---|----------|
| 1 | Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities." | | |
| 2 | Political campaign activity expenditures. See instructions | ▶ | \$ |
| 3 | Volunteer hours for political campaign activities. See instructions | | |

Part I-B Complete if the organization is exempt under section 501(c)(3).

- | | | | |
|----|---|---|--|
| 1 | Enter the amount of any excise tax incurred by the organization under section 4955 | | |
| 2 | Enter the amount of any excise tax incurred by organization managers under section 4955 | ▶ | \$ |
| 3 | If the organization incurred a section 4955 tax, did it file Form 4720 for this year? | | ☐ Yes ☐ No |
| 4a | Was a correction made? | | ☐ Yes ☐ No |
| b | If "Yes," describe in Part IV. | | |

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- | | | | |
|---|---|---|--|
| 1 | Enter the amount directly expended by the filing organization for section 527 exempt function activities | | |
| 2 | Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities | ▶ | \$ |
| 3 | Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b..... | ▶ | \$ |
| 4 | Did the filing organization file Form 1120-POL for this year? | | ☐ Yes ☐ No |
| 5 | Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV. | | |

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

For Paperwork Reduction Act Notice, see the instructions for Form 990.

Cat. No. 50084S

Schedule C (Form 990) 2022

Section 501(h).

- A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)														
b Total lobbying expenditures to influence a legislative body (direct lobbying)														
c Total lobbying expenditures (add lines 1a and 1b)														
d Other exempt purpose expenditures														
e Total exempt purpose expenditures (add lines 1c and 1d)														
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width: 50%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:													
Not over \$500,000	20% of the amount on line 1e.													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.													
Over \$17,000,000	\$1,000,000.													
g Grassroots nontaxable amount (enter 25% of line 1f)														
h Subtract line 1g from line 1a. If zero or less, enter -0-														
i Subtract line 1f from line 1c. If zero or less, enter -0-														
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		☐ Yes ☐ No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2022

Schedule C (Form 990) 2022

Page 3

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

1	(a)		(b)
	Yes	No	Amount
During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?		No	
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
c Media advertisements?	Yes		624,472
d Mailings to members, legislators, or the public?	Yes		84,689
e Publications or published or broadcast statements?	Yes		22,238

c	Contributions, or published or broadcast statements:	Yes		63,630
f	Grants to other organizations for lobbying purposes?	Yes		136,215
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		74,171
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?	Yes		148,683
j	Total. Add lines 1c through 1i			1,091,468
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures. See Instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
PART II-B, LINE 1:	WINDWARD HAS CONDUCTED LOBBYING ACTIVITIES WITH RESPECT TO LEGISLATION RELATED TO THE ENVIRONMENT, AGRICULTURE, FOOD, AND NUTRITION.

Schedule C (Form 990) 2022

Additional Data[Return to Form](#)

Software ID:
Software Version:

efile Public Visual Render

ObjectID: 202323149349302457 - Submission: 2023-11-10

TIN: 47-3522162

SCHEDULE D
(Form 990)**Supplemental Financial Statements**

OMB No. 1545-0047

2022Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

► **Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**
 ► **Attach to Form 990.**
 ► **Go to www.irs.gov/Form990 for instructions and the latest information.**

Name of the organization
WINDWARD FUND

Employer identification number

47-3522162

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No		

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of an historically important land area

☐ Protection of natural habitat ☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

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Cat. No. 52283D

Schedule D (Form 990) 2022

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Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** ☐ Public exhibition **d** ☐ Loan or exchange programs
- b** ☐ Scholarly research **e** ☐ Other
- c** ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

- c** Beginning balance
- d** Additions during the year
- e** Distributions during the year
- f** Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶
- b** Permanent endowment ▶
- c** Term endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

	Yes	No
3a(i)		
3a(ii)		
3b		

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		12,894	6,992	5,902
e Other		3,607,938	35,406	3,572,532
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶				3,578,434

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022

Page **3****Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	

1) Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

Schedule D (Form 990) 2022

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	198,923,024
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	
b	Donated services and use of facilities	2b	513,231
c	Recoveries of prior year grants	2c	100,000
d	Other (Describe in Part XIII.)	2d	
e	Add lines 2a through 2d	2e	613,231
3	Subtract line 2e from line 1	3	198,309,793
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1 :		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII.)	4b	-181,742
c	Add lines 4a and 4b	4c	-181,742
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	198,128,051

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1 Total expenses and losses per audited financial statements			1	219,050,622
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a Donated services and use of facilities	2a	513,231		
b Prior year adjustments	2b			
c Other losses	2c			
d Other (Describe in Part XIII.)	2d	15,505,174		
e Add lines 2a through 2d			2e	16,018,405
3 Subtract line 2e from line 1			3	203,032,217
4 Amounts included on Form 990, Part IX, line 25, but not on line 1 :				
a Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b Other (Describe in Part XIII.)	4b			
c Add lines 4a and 4b			4c	0
5 Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)			5	203,032,217

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
PART X, LINE 2:	THE FUND IS GENERALLY EXEMPT FROM FEDERAL INCOME TAXES UNDER THE PROVISIONS OF SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, THE FUND QUALIFIES FOR CHARITABLE CONTRIBUTIONS DEDUCTIONS AND HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A PRIVATE FOUNDATION. INCOME, WHICH IS NOT RELATED TO EXEMPT PURPOSES, LESS APPLICABLE DEDUCTIONS, IS SUBJECT TO FEDERAL AND STATE INCOME TAXES. THERE WAS NO TAX LIABILITY FOR UNRELATED BUSINESS INCOME FOR THE YEARS ENDED DECEMBER 31, 2022 OR 2021. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN MADE IN THE ACCOMPANYING FINANCIAL STATEMENTS. THE FUND'S TAX RETURNS ARE SUBJECT TO REVIEW

	AND EXAMINATION BY FEDERAL AND STATE AUTHORITIES. THE FUND IS NOT AWARE OF ANY ACTIVITIES THAT WOULD JEOPARDIZE TAX-EXEMPT STATUS. THE FUND DOES NOT HAVE ANY MATERIAL UNCERTAIN TAX POSITIONS. THE FUND FILES INFORMATIONAL TAX RETURNS IN THE U.S. FEDERAL AND STATE JURISDICTIONS.
PART XI, LINE 4B - OTHER ADJUSTMENTS:	LOSS ON FIXED ASSET DISPOSAL -181,742.
PART XII, LINE 2D - OTHER ADJUSTMENTS:	RETURNED GRANT FUNDS -36,438. LOSS ON UNCOLLECTIBLE RECEIVABLES 15,359,870. LOSS ON FIXED ASSET DISPOSAL 181,742.

Schedule D (Form 990) 2022

Additional Data

Return to Form

Software ID:
Software Version:

SCHEDULE F
(Form 990)
Statement of Activities Outside the United States

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceName of the organization
WINDWARD FUND

Employer identification number

47-3522162

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
CENTRAL AMERICA AND THE CARIBBEAN	0	4	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	6,690
EAST ASIA AND THE PACIFIC	0	4	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	34,731
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	17	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	1,266,917
MIDDLE EAST AND NORTH AFRICA	0	1	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	12,000
NORTH AMERICA (CANADA AND MEXICO)	0	10	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	646,246
SOUTH AMERICA	0	21	PROGRAM SERVICES	CAPACITY BUILDING; ENVIRONMENTAL PROGRAMS	1,148,545
SUB-SAHARAN AFRICA	0	2	PROGRAM SERVICES	ENVIRONMENTAL PROGRAMS	84,526
EAST ASIA AND THE PACIFIC	0	0	GRANTMAKING		1,350,000
EUROPE (INCLUDING ICELAND AND GREENLAND)	0	0	GRANTMAKING		7,502,480
NORTH AMERICA (CANADA AND MEXICO)	0	0	GRANTMAKING		1,650,000
SOUTH AMERICA	0	0	GRANTMAKING		80,000
SOUTH ASIA	0	0	GRANTMAKING		80,000
SUB-SAHARAN AFRICA	0	0	GRANTMAKING		9,775,793
3a Sub-total	0	59			4,549,655
b Total from continuation sheets to Part I	0	0			19,088,273
c Totals (add lines 3a and 3b)	0	59			23,637,928

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Cat. No. 50082W

Schedule F (Form 990) 2022

Page 2

Schedule F (Form 990) 2022

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Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	850,000	WIRE TRANSFER	0		
		EAST ASIA AND THE PACIFIC	ENVIRONMENTAL PROGRAMS	500,000	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	291,600	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	200,000	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	200,000	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	500,000	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	2,085,880	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	4,000,000	WIRE TRANSFER	0		
		EUROPE (INCLUDING ICELAND AND GREENLAND)	ENVIRONMENTAL PROGRAMS	225,000	WIRE TRANSFER	0		
		NORTH AMERICA (CANADA AND MEXICO)	CAPACITY BUILDING	150,000	WIRE TRANSFER	0		
		NORTH AMERICA (CANADA AND	ENVIRONMENTAL PROGRAMS	1,500,000	WIRE TRANSFER	0		

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	▶	<u>14</u>
3	Enter total number of other organizations or entities	▶	0

Page 3

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Schedule F (Form 990) 2022

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Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

[illegible]

Schedule F (Form 990) 2022

Software ID:
Software Version:

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**Schedule I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022
Open to Public
Inspection

Department of the
Treasury
Internal Revenue Service
Name of the organization
WINDWARD FUND

Employer identification number
47-3522162

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) 4 VENIR INC 4429 VALLE VISTA PITTSBURG, CA 94565	84-1900977	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(2) 9T05 NATIONAL ASSOCIATION OF WORKING WOMEN INC 207 E BUFFALO STREET MILWAUKEE, WI 53202	34-1246311	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(3) A BETTER CHANCE A BETTER COMMUNITY 362 WILLIAMS SCOTT ROAD ENFIELD, NC 27823	80-0948099	501(C)(3)	200,000	0			ENVIRONMENTAL PROGRAMS
(4) AFRICAN AMERICAN ALLIANCE OF CDFI CEOS INC 301 E PINE ST ORLANDO, FL 32801	85-2659114	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(5) AHTNA INTERTRIBAL RESOURCE COMMISSION PO BOX 613 GLENNALLEN, AK 99588	45-3221112	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(6) ALASKA PUBLIC INTEREST RESEARCH GROUP 308 G STREET ANCHORAGE, AK 99501	92-0047627	501(C)(3)	75,000	0			ENVIRONMENTAL PROGRAMS
(7) ALLIANCE FOR A BETTER IOWA EDUCATION FUND 2813 VIRGINIA PL DES MOINES, IA 50266	87-2849854	501(C)(3)	400,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(8) ALLIANCE FOR A BETTER MINNESOTA EDUCATION FUND 1600 UNIVERSITY AVE W ST PAUL, MN 55104	26-0317135	501(C)(3)	150,000	0			CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(9) ALLIANCE FOR GLOBAL JUSTICE 225 E 26TH STREET TUCSON, AZ 85713	52-2094677	501(C)(3)	525,000	0			ENVIRONMENTAL PROGRAMS
(10) ALLIANCE FOR YOUTH ORGANIZING 915 5TH ST NW WASHINGTON, DC 20001	46-2465621	501(C)(3)	525,000	0			ENVIRONMENTAL PROGRAMS
(11) AMAH MUTSUN LAND TRUST 2460 17TH AVENUE SANTA CRUZ, CA 95062	32-0447436	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(12) AMERICANS FOR FINANCIAL REFORM EDUCATION FUND 1615 L STREET NW WASHINGTON, DC 20036	82-2553525	501(C)(3)	75,000	0			ENVIRONMENTAL PROGRAMS
(13) ANTHROPOCENE ALLIANCE 105 NE BAY AVE MICANOPY, FL 32667	81-5166043	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(14) APPALACHIAN CITIZENS LAW CENTER 317 MAIN ST WHITESBURG, KY 41858	61-1401589	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(15) APPALACHIAN VOICES 589 W KING STREET BOONE, NC 28607	56-2049956	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(16) ARCADIA FOOD INC 9000 RICHMOND HIGHWAY ALEXANDRIA, VA 22309	27-3611614	501(C)(3)	128,422	0			ENVIRONMENTAL PROGRAMS
(17) ASIAN PACIFIC ENVIRONMENTAL NETWORK (APEN) 426 17TH ST OAKLAND, CA 94612	94-3261846	501(C)(3)	120,000	0			ENVIRONMENTAL PROGRAMS
(18) ASSOCIATION FOR THE BETTERMENT OF BUCKSPORT 8001 MISHOE RD CONWAY, SC 29527	84-4669585	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(19) ATLANTIC CLIMATE JUSTICE ALLIANCE 1116 EASTON AVE SOMMERSET, NJ 08873	85-2037262	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(20) BARBARA JORDAN INSTITUTE 1808 S GOOD LATIMER EXPY DALLAS, TX 75226	83-2791831	501(C)(3)	75,000	0			ENVIRONMENTAL PROGRAMS

(21) BAYOU CITY WATERKEEPER 2010 N LOOP WEST HOUSTON, TX 77018	26-0187498	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(22) BLACK LIVES MATTER PHOENIX METRO PO BOX 56693 PHOENIX, AZ 85079	84-4398090	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(23) BLACK LIVES MATTER SEACOAST 1 WASHINGTON STREET DOVER, NH 03820	85-3282430	501(C)(3)	35,000	0		ENVIRONMENTAL PROGRAMS
(24) BLACK MALE VOTER PROJECT EDUCATION FUND 384 NORTHYARDS BLVD NW ATLANTA, GA 30313	86-2205899	501(C)(3)	35,000	0		ENVIRONMENTAL PROGRAMS
(25) BLUEPRINT NORTH CAROLINA 3125 POPLARWOOD CT RALEIGH, NC 27604	27-2459538	501(C)(3)	200,000	0		ENVIRONMENTAL PROGRAMS
(26) BUSINESS EDUCATION FUND 1875 CONNECTICUT AVE NW WASHINGTON, DC 20009	84-2969730	501(C)(3)	128,000	0		ENVIRONMENTAL PROGRAMS
(27) BVM CAPACITY BUILDING INSTITUTE INC 4751 BEST ROAD ATLANTA, GA 30337	82-3835203	501(C)(3)	575,000	0		ENVIRONMENTAL PROGRAMS
(28) C40 CITIES CLIMATE LEADERSHIP GROUP INC 120 PARK AVENUE NEW YORK, NY 10017	90-0634376	501(C)(3)	349,953	0		ENVIRONMENTAL PROGRAMS
(29) CAFFEE CAFFEE AND ASSOCIATES PUBLIC HEALTH FOUNDATION 100 EDDIE SMITH ROAD HATTIESBURG, MS 39401	42-1627128	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(30) CALHOUN COUNTY RESOURCE WATCH 600 RAMONA RD SEADRIFF, TX 77983	74-2585960	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(31) CALIFORNIA INDIAN MUSEUM AND CULTURAL CENTER INC 5250 AERO DRIVE SANTA ROSA, CA 95403	94-3244506	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(32) CAPITAL B NEWS INC 209 W 29TH STREET NEW YORK, NY 80023	85-3905902	501(C)(3)	750,000	0		ENVIRONMENTAL PROGRAMS
(33) CARBON MAPPER INC 12 S RAYMOND AVE PASADENA, CA 91105	85-3149996	501(C)(3)	20,000,000	0		ENVIRONMENTAL PROGRAMS
(34) CARBON TRACKER INITIATIVE INC 142 W 57TH ST NEW YORK, NY 10019	82-3744547	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(35) CARRIZO COMECRUDO TRIBE OF TEXAS 1250 ROEMER LANE FLORESVILLE, TX 78114	75-2830923	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(36) CASA DE MARYLAND INC 8151 15TH AVENUE HYATTSVILLE, MD 20783	52-1372972	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(37) CENTER FOR CLEAN AIR POLICY 750 FIRST STREET NE WASHINGTON, DC 20002	52-1423164	501(C)(3)	535,973	0		ENVIRONMENTAL PROGRAMS
(38) CENTER FOR COALFIELD JUSTICE PO BOX 4023 WASHINGTON, PA 15301	25-1781592	501(C)(3)	120,000	0		ENVIRONMENTAL PROGRAMS
(39) COMMUNITY CHANGE 1536 U STREET NW WASHINGTON, DC 20009	52-0888113	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(40) CENTER FOR EMPOWERED POLITICS EDUCATION FUND 1042 GRANT AVE SAN FRANCISCO, CA 94133	84-3636499	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(41) CENTER FOR IDEAS EQUITY AND TRANSFORMATIVE CHANGE 18104 CROOM RD BRANDYWINE, MD 20613	84-2045603	501(C)(3)	200,000	0		ENVIRONMENTAL PROGRAMS
(42) CENTER FOR NEIGHBORHOOD TECHNOLOGY 17 N STATE ST CHICAGO, IL 60602	36-2967283	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(43) CENTER FOR PROGRESSIVE REFORM INC 1250 CONNECTICUT AVE NW WASHINGTON, DC 20036	35-2182224	501(C)(3)	300,000	0		ENVIRONMENTAL PROGRAMS
(44) CENTRAL COAST ALLIANCE UNITED FOR A SUSTAINABLE ECONOMY 2021 SPERRY AVE VENTURA, CA 93003	77-0578864	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(45) CENTRO POR LA JUSTICIA 1416 E COMMERCE SAN ANTONIO, TX 78205	74-2720710	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(46) CHILDREN OF THE SETTING SUN PRODUCTIONS PO BOX 1571 BELLINGHAM, WA 98227	47-5005550	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(47) CITIZEN ACTION OF WISCONSIN EDUCATION FUND INC 234 S MAIN STREET	39-1520619	501(C)(3)	215,000	0		ENVIRONMENTAL PROGRAMS

241 S 2ND STREET MILWAUKEE, WI 53204							
(48) CITIZEN AIR MONITORING NETWORK 225 LOUISIANA ST VALLEJO, CA 94590	88-2013080	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(49) CIVIC ENGAGEMENT BEYOND VOTING 1341 E KRISTA WAY TEMPE, AZ 85284	85-4166818	501(C)(4)	25,000	0			ENVIRONMENTAL PROGRAMS
(50) CLEAN AIR COALITION OF NORTH WHITTIER AND AVOCADO PO BOX 2733 AVOCADO HEIGHTS, CA 91746	83-1103587	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(51) CLEAN AIR TASK FORCE INC 114 STATE STREET BOSTON, MA 02109	04-3512550	501(C)(3)	2,475,000	0			ENVIRONMENTAL PROGRAMS
(52) CLEAN ENERGY FUND OF TEXAS INC 9610 S FITZGERALD WAY MISSOURI CITY, TX 77459	87-1242944	501(C)(3)	600,000	0			ENVIRONMENTAL PROGRAMS
(53) CLEAN UP THE RIVER ENVIRONMENT 117 SOUTH 1ST STREET MONTEVIDEO, MN 56265	31-1693392	501(C)(3)	225,000	0			ENVIRONMENTAL PROGRAMS
(54) CLEANAIRE NORTH CAROLINA PO BOX 5311 CHARLOTTE, NC 28299	57-0462653	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(55) CLEANAIRNOW ASSOCIATION 714 MISSISSIPPI STREET LAWRENCE, KS 66044	82-3986787	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(56) CLIMATE POLICY INITIATIVE INC 575 MARKET STREET SAN FRANCISCO, CA 94105	26-4129153	501(C)(3)	154,500	0			ENVIRONMENTAL PROGRAMS
(57) CLIMATE RESOLVE 525 S HEWITT ST LOS ANGELES, CA 90013	46-4736278	501(C)(3)	25,000	0			ENVIRONMENTAL PROGRAMS
(58) CLIMATEWORKS FOUNDATION 235 MONTGOMERY ST SAN FRANCISCO, CA 94104	26-2303250	501(C)(3)	410,000	0			ENVIRONMENTAL PROGRAMS
(59) COALITION OF COMMUNITY ORGANIZATIONS 5901 MARKET ST HOUSTON, TX 77020	46-4368352	501(C)(3)	145,000	0			ENVIRONMENTAL PROGRAMS
(60) COMMISSION SHIFT 212 FLORES AVE LAREDO, TX 78040	86-1580865	501(C)(3)	450,000	0			ENVIRONMENTAL PROGRAMS
(61) COMMUNITIES FOR A BETTER ENVIRONMENT 6325 PACIFIC BOULEVARD HUNTINGTON PARK, CA 90255	94-2998086	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(62) COMMUNITY HOUSING AND EMPOWERMENT CONNECTIONS INC 403 SUN BLVD BEAR, DE 19701	51-0411465	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(63) COMMUNITY INITIATIVES 1000 BROADWAY OAKLAND, CA 94607	94-3255070	501(C)(3)	30,000	0			ENVIRONMENTAL PROGRAMS
(64) COMMUNITY LABOR UNITED 8 BEACON ST BOSTON, MA 02108	20-3404034	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(65) COMMUNITY MOVEMENT BUILDERS INC 3401 LANTERN VIEW LANE SCOTTDALE, GA 30079	47-4653915	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(66) COMMUNITY PARTNERS 1000 N ALAMEDA STREET LOS ANGELES, CA 90012	95-4302067	501(C)(3)	75,000	0			ENVIRONMENTAL PROGRAMS
(67) CONNECTIVE 515 POST OAK BLVD HOUSTON, TX 77027	84-3567749	501(C)(3)	600,000	0			ENVIRONMENTAL PROGRAMS
(68) COOPERATION JACKSON 939 W CAPITOL ST JACKSON, MS 39203	47-1153202	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(69) COUNTY OF SAN MATEO 501 WINSLOW STREET REDWOOD CITY, CA 94063	94-6000532	GOVERNMENT	573,459	0			PUBLIC SAFETY, DISASTER PREPAREDNESS AND RELIEF
(70) CULTURAL FIRE MANAGEMENT COUNCIL PO BOX 357 HOOPA, CA 95546	47-5001679	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(71) DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE 9801 LAKE FOREST BLVD NEW ORLEANS, LA 70127	56-2466977	501(C)(3)	500,000	0			ENVIRONMENTAL PROGRAMS
(72) DEL AMO ACTION COMMITTEE PO BOX 549 ROSAMOND, CA 93560	33-0603114	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(73) DETROIT BLACK COMMUNITY FOOD SECURITY NETWORK 11000 W MCNICHOLS RD DETROIT, MI 48221	33-1140762	501(C)(3)	200,000	0			ENVIRONMENTAL PROGRAMS
(74) DIRECT AIR CAPTURE COALITION INC 101 W 24TH ST	88-1796646	501(C)(3)	135,000	0			ENVIRONMENTAL PROGRAMS

NEW YORK, NY 10011						
(75) DOWNWINDERS AT RISK EDUCATION FUND 1808 SOUTH GOOD LATIMER EXPY DALLAS, TX 75226	75-2643308	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(76) DUKE UNIVERSITY 2200 WEST MAIN STREET DURHAM, NC 27705	56-0532129	501(C)(3)	391,311	0		ENVIRONMENTAL PROGRAMS
(77) DUWAMISH RIVER CLEANUP COALITION TAG 7400 3RD AVE SOUTH SEATTLE, WA 98108	20-4629856	501(C)(3)	70,000	0		ENVIRONMENTAL PROGRAMS
(78) EARTHSHOT INSTITUTE 1080 JONES ST BERKELEY, CA 94710	87-4788872	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(79) EARTHWORKS 1612 K ST NW WASHINGTON, DC 20006	52-1557765	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(80) EAST HARRIS COUNTY EMPOWERMENT COUNCIL 11821 EAST FREEWAY HOUSTON, TX 77029	27-0377576	501(C)(3)	300,000	0		ENVIRONMENTAL PROGRAMS
(81) EAST MICHIGAN ENVIRONMENTAL ACTION COUNCIL 4605 CASS AVENUE DETROIT, MI 48201	23-7241219	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(82) EASTERN WOODLAND LACROSSE 5123 N NC HWY 119 MEBAN, NC 27302	83-2021161	501(C)(3)	300,000	0		ENVIRONMENTAL PROGRAMS
(83) ENVIRONMENTAL DEFENSE FUND INC 257 PARK AVE S NEW YORK, NY 10010	11-6107128	501(C)(3)	3,401,500	0		ENVIRONMENTAL PROGRAMS
(84) ENVIRONMENTAL DEMOCRACY PROJECT 3630 HIGH STREET OAKLAND, CA 94619	84-3998900	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(85) ENVIRONMENTAL JUSTICE COMMUNITY ACTION NETWORK 209 W MORISSEY BLVD CLINTON, NC 28328	85-1750203	501(C)(3)	450,000	0		ENVIRONMENTAL PROGRAMS
(86) ENVIRONMENTAL TRANSFORMATION MOVEMENT OF FLINT 1432 WOODSLEA DRIVE FLINT, MI 48507	83-2914543	501(C)(3)	80,000	0		ENVIRONMENTAL PROGRAMS
(87) ESTE PODER PO BOX 2064 LINDALE, TX 75771	84-4197985	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(88) FAIR ELECTIONS CENTER 1825 K ST NW WASHINGTON, DC 20006	81-5447067	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(89) FAITH IN INDIANA 1100 W 42ND ST INDIANAPOLIS, IN 46220	45-2349567	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(90) FAITH IN PUBLIC LIFE INC 1990 M ST NW WASHINGTON, DC 20036	20-3798596	501(C)(3)	125,000	0		ENVIRONMENTAL PROGRAMS
(91) FARM ACTION 5 TERRACE CIRCLE MEXICO, MO 65265	84-3606318	501(C)(3)	49,000	0		ENVIRONMENTAL PROGRAMS
(92) FARMWORKER ASSOCIATION OF FLORIDA INC 1264 APOPKA BLVD APOPKA, FL 32703	59-2683978	501(C)(3)	175,000	0		ENVIRONMENTAL PROGRAMS
(93) FEDERATION OF SOUTHERN COOPERATIVES LAND ASSISTANCE FU 2769 CHURCH STREET EAST POINT, GA 30344	58-1026695	501(C)(3)	49,000	0		ENVIRONMENTAL PROGRAMS
(94) FIRST ALASKANS INSTITUTE 600 E STREET ANCHORAGE, AK 99501	92-0174854	501(C)(3)	100,000	0		CAPACITY BUILDING
(95) FOOD AND MEDICINE JOBS WITH JUSTICE EDUCATION FUND 20 IVERS STREET BREWER, ME 04412	27-0565468	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(96) FOOD RESEARCH AND ACTION CENTER 1200 18TH STREET NW WASHINGTON, DC 20036	23-7200739	501(C)(3)	28,603	0		ENVIRONMENTAL PROGRAMS
(97) FOUNDATION FOR LOUISIANA 1820 ST CHARLES AVE NEW ORLEANS, LA 70130	20-3399944	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(98) FRANKLINTON CENTER AT BRICKS INC PO BOX 220 WHITAKERS, NC 27891	56-1511991	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(99) FREEDOM INC 2030 S PARK STREET MADISON, WI 53713	43-2023570	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(100) FREEDOM RIGHTEOUS ORGANIZING COLLABORATIVE 848 W EXCHANGE ST AKRON, OH 44302	84-4215988	501(C)(3)	93,000	0		ENVIRONMENTAL PROGRAMS
(101) GEORGIA COALITION FOR THE PEOPLES AGENDA 501 PULLIAM STREET ATIANTA GA 30312	31-1770856	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS

(102) GEORGIA LATINO ALLIANCE FOR HUMAN RIGHTS 7 DUNWOODY PARK ATLANTA, GA 30338	76-0809155	501(C)(3)	300,000	0		ENVIRONMENTAL PROGRAMS
(103) GLOBAL ALLIANCE FOR INCINERATOR ALTERNATIVES 1958 UNIVERSITY AVE BERKELEY, CA 94704	45-3543427	501(C)(3)	429,000	0		ENVIRONMENTAL PROGRAMS
(104) GLOBAL ENERGY MONITOR 440 N BARRANCA AVE COVINA, CA 91723	82-2723327	501(C)(3)	1,493,057	0		ENVIRONMENTAL PROGRAMS
(105) GO AUSTIN VAMOS AUSTIN 3712 CEDAR ST AUSTIN, TX 78705	83-0915321	501(C)(3)	10,000	0		ENVIRONMENTAL PROGRAMS
(106) GRADES OF GREEN INC 1730 E HOLLY AVE EL SEGUNDO, CA 90245	27-0637837	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(107) GRASSROOTS COLLABORATIVE 637 S DEARBORN ST CHICAGO, IL 60605	36-4328006	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(108) GROUNDSWELL INC 80 M STREET SE WASHINGTON, DC 20003	27-0201126	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(109) GROUNDWORK OHIO RIVER VALLEY INC 3696 KENDALL AVE CINCINNATI, OH 45208	84-2991804	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(110) GROUNDWORK USA 22 MAIN ST YONKERS, NY 10701	81-0554362	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(111) GROWING GARDENS 3114 SE 50TH AVE PORTLAND, OR 97206	93-1213728	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(112) GULLAH GEECHIE CULTURAL HERITAGE CORRIDOR COMMISSION 2817 MAYBANK HIGHWAY JOHNS ISLAND, SC 29455	26-3038383	501(C)(3)	400,000	0		ENVIRONMENTAL PROGRAMS
(113) HARAMBEE HOUSE INC 1115 HABERSHAM ST SAVANNAH, GA 31401	58-2219332	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(114) HARC INC 41550 ECLECTIC STREET PALM DESERT, CA 92260	20-5719074	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(115) HBCU GREEN FUND 627 LINDA WAY FOREST PARK, GA 30297	47-5650301	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(116) HEARTLANDS CONSERVANCY 29 E MAIN STREET BELLEVILLE, IL 62220	37-1273869	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(117) HISPANIC FEDERATION INC 55 EXCHANGE PLACE NEW YORK, NY 10005	13-3573852	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(118) HOME PLANET FUND 259 W SANTA CLARA ST VENTURA, CA 93001	87-2269671	501(C)(3)	19,950,000	0		ENVIRONMENTAL PROGRAMS
(119) HOMETOWN ORGANIZING PROJECT 395 CRESTVIEW CIRCLE MONTEVALLO, AL 35115	84-3699927	501(C)(3)	120,000	0		ENVIRONMENTAL PROGRAMS
(120) HOOSIER ACTION RESOURCE CENTER INC 1461 W BLOOMFIELD RD BLOOMINGTON, IN 47403	83-4091031	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(121) HOPEWELL FUND 1828 L STREET NW SUITE 300-D WASHINGTON, DC 20036	47-3681860	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(122) HOUSTON IN ACTION 515 NORTH POST OAK BLVD HOUSTON, TX 77027	83-0940984	501(C)(3)	201,750	0		ENVIRONMENTAL PROGRAMS
(123) HOUSTON IN ACTION NETWORK 942 HILLSTAR ST HOUSTON, TX 77009	87-3022489	501(C)(3)	1,600,000	0		ENVIRONMENTAL PROGRAMS
(124) ILLINOIS PEOPLE'S ACTION PO BOX 76 BLOOMINGTON, IL 61702	37-1371446	501(C)(3)	90,000	0		ENVIRONMENTAL PROGRAMS
(125) INCLUSIV INC 39 BROADWAY NEW YORK, NY 10006	11-2421972	501(C)(3)	430,000	0		ENVIRONMENTAL PROGRAMS
(126) INCLUSIVE PROSPERITY CAPITAL INC 75 CHARTER OAK AVE HARTFORD, CT 06106	83-0808658	501(C)(3)	300,000	0		ENVIRONMENTAL PROGRAMS
(127) INDIANA UNIVERSITY 1024 E THIRD STREET ROOM 132 BLOOMINGTON, IN 47405	35-6001673	GOVERNMENT	100,000	0		ENVIRONMENTAL PROGRAMS
(128) INNOVATION OHIO EDUCATION FUND 360 SOUTH THIRD STREET COLUMBUS, OH 43215	27-4562105	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(129) INSTITUTE FOR AGRICULTURE AND TRADE POLICY PO BOX 580710 MINNEAPOLIS, MN 55458	36-3501938	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS

(130) INSTITUTE FOR GOVERNANCE AND SUSTAINABLE DEVELOPMENT 5800 MACARTHUR BLVD NW WASHINGTON, DC 20016	81-0616238	501(C)(3)	4,125,000	0		ENVIRONMENTAL PROGRAMS
(131) INSTITUTE FOR LOCAL INNOVATIONS INC 650 POYDRAS STREET NEW ORLEANS, LA 70130	45-5538768	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(132) INSTITUTE FOR LOCAL SELF RELIANCE INC 2720 E 22ND STREET MINNEAPOLIS, MN 55406	23-7394104	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(133) INSTITUTE FOR WASHINGTONS FUTURE 2720 VALENCIA ST BELLINGHAM, WA 98226	91-0931421	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(134) INTERTRIBAL AGRICULTURE COUNCIL PO BOX 958 BILLINGS, MT 59103	36-3886772	501(C)(3)	49,000	0		ENVIRONMENTAL PROGRAMS
(135) ISAIAH 2356 UNIVERSITY AVE W ST PAUL, MN 55114	41-1957358	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(136) JAMES BEARD FOUNDATION 167 WEST 12TH STREET NEW YORK, NY 10011	13-2752108	501(C)(3)	10,000	0		ENVIRONMENTAL PROGRAMS
(137) JESUS PEOPLE AGAINST POLLUTION PO BOX 765 COLUMBIA, MS 39429	64-0837014	501(C)(3)	52,000	0		ENVIRONMENTAL PROGRAMS
(138) JOBS TO MOVE AMERICA 525 S HEWITT STREET LOS ANGELES, CA 90013	81-5339041	501(C)(3)	500,000	0		ENVIRONMENTAL PROGRAMS
(139) JOLT INITIATIVE INC PO BOX 4185 AUSTIN, TX 78765	82-1708759	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(140) JUSTICE OUTSIDE 436 14TH ST OAKLAND, CA 94612	80-0565914	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(141) KANSAS INTERFAITH ACTION PO BOX 654 LAWRENCE, KS 66044	47-3537926	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(142) KARUK TRIBE PO BOX 1016 HAPPY CAMP, CA 96039		GOVERNMENT	125,000	0		ENVIRONMENTAL PROGRAMS
(143) KC TENANTS 620 E ARMOUR BOULEVARD KANSAS CITY, MO 64109	84-5137189	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(144) KHEPRW INSTITUTE PO BOX 88856 INDIANAPOLIS, IN 46208	20-0820589	501(C)(3)	200,000	0		ENVIRONMENTAL PROGRAMS
(145) KISRA 131 PERKINS AVENUE DUNBAR, WV 25064	55-0727345	501(C)(3)	40,000	0		ENVIRONMENTAL PROGRAMS
(146) LAND STEWARDSHIP PROJECT 821 E 35TH ST MINNEAPOLIS, MN 55407	41-1466054	501(C)(3)	180,000	0		ENVIRONMENTAL PROGRAMS
(147) LATINO COMMUNITY FUND OF WASHINGTON STATE PO BOX 30669 SEATTLE, WA 98103	20-5987399	501(C)(3)	120,000	0		ENVIRONMENTAL PROGRAMS
(148) LEAGUE OF CONSERVATION VOTERS EDUCATION FUND 740 15TH ST NW WASHINGTON, DC 20005	52-1379661	501(C)(3)	70,000	0		ENVIRONMENTAL PROGRAMS
(149) LINK HOUSTON 609 MAIN STREET HOUSTON, TX 77002	82-2124290	501(C)(3)	1,301,750	0		ENVIRONMENTAL PROGRAMS
(150) LINKED UP CHURCH NORTH INCORPORATED PO BOX 801281 ACWORTH, GA 30101	87-1488690	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(151) LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION 2445 S SPAULDING AVE CHICAGO, IL 60623	36-4259477	501(C)(3)	275,000	0		ENVIRONMENTAL PROGRAMS
(152) LOCAL ENVIRONMENTAL ACTION DEMANDED AGENCY INC 19289 S 4403 DR VINITA, OK 74301	73-1592485	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(153) LOUD LIGHT PO BOX 4045 TOPEKA, KS 66604	81-0798700	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(154) LOUISIANA ENVIRONMENTAL ACTION NETWORK 162 CROYDON AVE BATON ROUGE, LA 70806	72-1051343	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(155) LOVE IS WHAT LOVE DOES 230 FRANKLIN ST SELMA, AL 36703	84-3922380	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(156) MAINE PEOPLES RESOURCE CENTER 565 CONGRESS ST PORTLAND, ME 04101	22-2586108	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(157) MARCH ON FOUNDATION 820 RITCHIE HWY SEVERNA PARK, MD 21146	82-0958114	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS

(158) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(159) MERIDIAN INSTITUTE 105 VILLAGE PLACE DILLON, CO 80435	84-1435420	501(C)(3)	450,000	0		CAPACITY BUILDING
(160) MI FAMILIA VOTA EDUCATION FUND 3030 N CENTRAL AVE PHOENIX, AZ 85012	20-0182824	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(161) MICHIGAN BLACK EXPO INC 101 SOUTH DIVISION AV GRAND RAPIDS, MI 49503	38-3297241	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(162) MICHIGAN ENVIRONMENTAL JUSTICE COALITION 1725 LAWNDAL STREET DETROIT, MI 48209	86-1272770	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(163) MICHIGAN FAITH IN ACTION PO BOX 480 FLINT, MI 48501	56-2593271	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(164) MIGHTY EARTH INC 1150 CONNECTICUT AVE NW WASHINGTON, DC 20036	84-4785944	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(165) MILWAUKEE ENVIRONMENTAL CONSORTIUM INC 1836 W FOND DU LAC AVE MILWAUKEE, WI 53205	83-0373300	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(166) MINNESOTA VOICE 1600 UNIVERSITY AVE W ST PAUL, MN 55104	46-4457692	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(167) MISSOURI RURAL CRISIS CENTER 1108 RANGELINE ST COLUMBIA, MO 65201	43-1432033	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(168) MONTANA HUMAN RIGHTS NETWORK 100 N LAST CHANCE GULCH HELENA, MT 59601	81-0472423	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(169) MONTPIRG LEADERSHIP FUND 141 CORBIN HALL MISSOULA, MT 59812	81-0486984	501(C)(3)	35,000	0		ENVIRONMENTAL PROGRAMS
(170) MOTHERS OUT FRONT INC PO BOX 55071 BOSTON, MA 02205	46-5758600	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(171) MOVEMENT ADVANCEMENT PROJECT 1905 15TH STREET BOULDER, CO 80306	47-3968535	501(C)(3)	475,000	0		ENVIRONMENTAL PROGRAMS
(172) MOVEMENT STRATEGY CENTER 436 14TH ST OAKLAND, CA 94612	20-1037643	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(173) NAACP EMPOWERMENT PROGRAMS MIAMI DADE BRANCH PO BOX 315 OPA LOCKA, FL 33054	13-1084135	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(174) NATIONAL BANKERS COMMUNITY ALLIANCE 1513 P STREET NW WASHINGTON, DC 20005	86-3843865	501(C)(3)	500,000	0		ENVIRONMENTAL PROGRAMS
(175) NATIONAL TRUST FOR LOCAL NEWS 405 WALTHAM STREET LEXINGTON, MA 02521	86-2022385	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(176) NATIVE RENEWABLES INC 3111 N CADEN COURT FLAGSTAFF, AZ 86004	85-2285816	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(177) NATURAL RESOURCES DEFENSE COUNCIL INC 40 WEST 20TH ST NEW YORK, NY 10011	13-2654926	501(C)(3)	1,600,000	0		ENVIRONMENTAL PROGRAMS
(178) NC ASSOCIATION OF BLACK LAWYERS LAND LOSS PREVENTION PROJECT PO BOX 179 DURHAM, NC 27702	56-1348982	501(C)(3)	49,000	0		ENVIRONMENTAL PROGRAMS
(179) NEBRASKA COMMUNITIES UNITED 2108 COUNTY ROAD O FREMONT, NE 68025	81-2319062	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(180) NEIGHBOR TO NEIGHBOR MASSACHUSETTS 15 COURT SQ BOSTON, MA 02108	04-3507714	501(C)(4)	120,000	0		ENVIRONMENTAL PROGRAMS
(181) NEIGHBORHOOD FUNDERS GROUP INC 300 FRANK OGAWA PLAZA OAKLAND, CA 94612	06-1368627	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(182) NEO PHILANTHROPY INC 45 WEST 36TH STREET NEW YORK, NY 10018	13-3191113	501(C)(3)	255,000	0		ENVIRONMENTAL PROGRAMS
(183) NEW ALPHA COMMUNITY DEVELOPMENT CORPORATION 1528 PALOMAR PARKWAY FLORENCE, SC 29506	47-3582552	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(184) NEW GEORGIA PROJECT INC	82-1348307	501(C)(3)	500,000	0		ENVIRONMENTAL PROGRAMS

ORGANIZATION	ORGANIZATION ID	ORGANIZATION TYPE	AMOUNT	AMOUNT	AMOUNT	AMOUNT	AMOUNT
165 COURTLAND ST NE ATLANTA, GA 30303							
(185) NEW HAMPSHIRE DEMOCRACY FUND 240 ISLINGTON ST PORTSMOUTH, NH 03801	84-4003182	501(C)(3)	170,000	0			ENVIRONMENTAL PROGRAMS
(186) NEW JERSEY LEAGUE OF CONSERVATION VOTERS 707 STATE RD PRINCETON, NJ 08536	45-2995824	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(187) NEW VENTURE FUND 1828 L STREET NW SUITE 300- A WASHINGTON, DC 20036	20-5806345	501(C)(3)	375,000	0			ENVIRONMENTAL PROGRAMS
(188) NEW VIRGINIA MAJORITY EDUCATION FUND PO BOX 22063 ALEXANDRIA, VA 22304	27-1705920	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(189) NOPI INC 83 MORSE STREET NORWOOD, MA 02062	81-5089505	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(190) NORTH CAROLINA ASIAN AMERICANS TOGETHER 711 HILLSBOROUGH ST RALEIGH, NC 27603	81-3125434	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(191) NORTH CAROLINA BLACK ALLIANCE PO BOX 27886 RALEIGH, NC 27611	56-2210571	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(192) NORTH CAROLINA CLEAN ENERGY FUND 105 HALETHORPE DRIVE RALEIGH, NC 27613	86-2644198	501(C)(3)	500,000	0			ENVIRONMENTAL PROGRAMS
(193) NORTH CAROLINA ENVIRONMENTAL JUSTICE NETWORK PO BOX 68 ROCKY MOUNT, NC 27802	20-5966295	501(C)(3)	330,000	0			ENVIRONMENTAL PROGRAMS
(194) NORTH FUND 1828 L STREET NW SUITE 300- F WASHINGTON, DC 20036	83-4011547	501(C)(4)	36,215	0			ENVIRONMENTAL PROGRAMS
(195) NORTH MAIN STREET FUND 114 NORTH MAIN STREET CONCORD, NH 03301	82-2861559	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(196) NORTHEAST HOUSTON REDEVELOPMENT COUNCIL 9659 N SAM HOUSTON PARKWAY EAST HUMBLE, TX 77396	82-3382624	501(C)(3)	450,000	0			ENVIRONMENTAL PROGRAMS
(197) NORTHERN PLAINS RESOURCE COUNCIL 220 S 27TH ST BILLINGS, MT 59101	81-0367205	501(C)(3)	15,000	0			ENVIRONMENTAL PROGRAMS
(198) NORTON BAY INTER TRIBAL WATERSHED COUNCIL PO BOX 15332 FRITZ CREEK, AK 99603	12-5200060	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(199) ONE ARIZONA 530 E MCDOWELL ROAD PHOENIX, AZ 85004	37-1782220	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(200) OPEN ENVIRONMENTAL DATA INC 38 S 5TH STREET HUDSON, NY 12534	86-2759780	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(201) ORGANIZED UPLIFTING RESOURCES AND STRATEGIES 2673 SC HIGHWAY 81 MOUNT CARMEL, SC 29840	85-1719495	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(202) PARTNERSHIP FOR SOUTHERN EQUITY 55 IVAN ALLEN JR BLVD NW ATLANTA, GA 30308	27-4424115	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(203) PENNSYLVANIA STANDS UP INSTITUTE 115 N LIME ST LANCASTER, PA 17602	85-4055323	501(C)(3)	170,000	0			ENVIRONMENTAL PROGRAMS
(204) PEOPLE FOR COMMUNITY RECOVERY 13330 S CORLISS AVE CHICAGO, IL 60827	36-3415767	501(C)(3)	55,000	0			ENVIRONMENTAL PROGRAMS
(205) PEOPLE OF THE SACRED LAND 13028 JULIAN COURT BROOMFIELD, CO 80020	87-2302728	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(206) PEOPLE UNITED FOR SUSTAINABLE HOUSING 429 PLYMOUTH AVENUE BUFFALO, NY 14213	20-3558447	501(C)(3)	90,000	0			ENVIRONMENTAL PROGRAMS
(207) PEOPLES ACTION INSTITUTE 1130 N MILWAUKEE AVE CHICAGO, IL 60642	36-2755109	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(208) PHYSICIANS FOR SOCIAL RESPONSIBILITY LOS ANGELES 617 S OLIVE ST LOS ANGELES, CA 90014	95-3956136	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(209) PHYSICIANS FOR SOCIAL RESPONSIBILITY PENNSYLVANIA 1501 CHERRY ST PHILADELPHIA, PA 19102	23-2153775	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(210) PHYSICIANS SCIENTISTS AND ENGINEERS	27-4364320	501(C)(3)	500,000	0			ENVIRONMENTAL PROGRAMS

FOR HEALTHY ENERGY 1440 BROADWAY OAKLAND, CA 94612						
(211) PITTSBURGH UNITED 841 CALIFORNIA AVE PITTSBURGH, PA 15212	20-8534071	501(C)(3)	70,000	0		ENVIRONMENTAL PROGRAMS
(212) PODER 6103 LARCH TERRACE AUSTIN, TX 78741	74-2682311	501(C)(3)	190,000	0		ENVIRONMENTAL PROGRAMS
(213) POLICHIC ENGAGEMENT FUND 2700 POST OAK BLVD HOUSTON, TX 77033	84-5178945	501(C)(3)	60,000	0		ENVIRONMENTAL PROGRAMS
(214) POTENTIAL ENERGY COALITION INC 477 MADISON AVE NEW YORK, NY 10022	82-4652837	501(C)(3)	13,084,686	0		ENVIRONMENTAL PROGRAMS
(215) POWER COALITION FOR EQUITY AND JUSTICE 4930 WASHINGTON AVE NEW ORLEANS, LA 70125	83-2511340	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(216) POWER SHIFT NETWORK 2000 14TH ST NW WASHINGTON, DC 20056	45-5616367	501(C)(3)	350,000	0		ENVIRONMENTAL PROGRAMS
(217) PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02138	04-2103580	501(C)(3)	225,000	0		ENVIRONMENTAL PROGRAMS
(218) PROGEORGIA STATE TABLE INC 151 ELLIS ST NE ATLANTA, GA 30303	46-1064042	501(C)(3)	225,000	0		ENVIRONMENTAL PROGRAMS
(219) PROGRESS NOW EDUCATION 215 S WASHINGTON SQ LANSING, MI 48933	20-8720291	501(C)(3)	150,000	0		CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(220) PROGRESSIVE LEADERSHIP ALLIANCE OF NEVADA 2330 PASEO DEL PRADO LAS VEGAS, NV 89102	88-0318655	501(C)(3)	120,000	0		ENVIRONMENTAL PROGRAMS
(221) PROGRESSIVE MARYLAND EDUCATION FUND PO BOX 6988 LARGO, MD 20792	03-0401249	501(C)(3)	60,000	0		ENVIRONMENTAL PROGRAMS
(222) PUGET SOUND SAGE 414 MAYNARD AVE SEATTLE, WA 98122	20-8974030	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(223) RE PLUS COLLECTIVE INC PO BOX 6135 CAGUAS, PR 00726	85-2437564	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(224) REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE STREET ANN ARBOR, MI 48109	38-6006309	GOVERNMENT	250,000	0		ENVIRONMENTAL PROGRAMS
(225) REGION FIVE DEVELOPMENT COMMISSION 200 1ST STREET NE STAPLES, MN 56479	41-1238886	GOVERNMENT	75,000	0		ENVIRONMENTAL PROGRAMS
(226) RES PUBLICA US INC 31 WOODRUFF AVENUE BROOKLYN, NY 11226	13-4286728	501(C)(3)	19,500	0		ENVIRONMENTAL PROGRAMS
(227) RESILIENT VIRGINIA 1005 VINEYARD PATH RD BARBOURSVILLE, VA 22923	54-1757778	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(228) RESOURCE IMPACT 1341 G STREET NW WASHINGTON, DC 20005	81-2266962	501(C)(3)	18,000	0		ENVIRONMENTAL PROGRAMS
(229) RESOURCES FOR THE FUTURE 1616 P ST NW WASHINGTON, DC 20036	53-0220900	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(230) RESOURCES LEGACY FUND 555 CAPITOL MALL SACRAMENTO, CA 95814	95-4703838	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(231) RIGHTS & DEMOCRACY EDUCATION FUND 70 S WINOOSKI AVE BURLINGTON, VT 05401	47-5375511	501(C)(3)	125,000	0		ENVIRONMENTAL PROGRAMS
(232) RIVER VALLEY ORGANIZING 506 WALNUT STREET EAST LIVERPOOL, OH 43920	85-4007712	501(C)(3)	170,000	0		ENVIRONMENTAL PROGRAMS
(233) ROCKEFELLER PHILANTHROPY ADVISORS INC 6 WEST 48TH STREET NEW YORK, NY 10036	13-3615533	501(C)(3)	6,724,500	0		ENVIRONMENTAL PROGRAMS
(234) ROCKY MOUNTAIN INSTITUTE 2490 JUNCTION PLACE BOULDER, CO 80301	74-2244146	501(C)(3)	3,000,000	0		ENVIRONMENTAL PROGRAMS
(235) RURAL ARIZONA ENGAGEMENT 345 E CENTRAL AVE COOLIDGE, AZ 85128	83-3114207	501(C)(3)	285,000	0		ENVIRONMENTAL PROGRAMS
(236) RURAL COMMUNITY ASSISTANCE PARTNERSHIP INC 1725 I ST NW WASHINGTON, DC 20006	23-7367533	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(237) RURAL ORGANIZING PROGRAM	93-1159856	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS

PROJECT PO BOX 664 COTTAGE GROVE, OR 97424							PROGRAMS
(238) RURAL UTAH PROJECT EDUCATION FUND 323 S 600 E SALT LAKE CITY, UT 84102	84-2842840	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(239) RURALORGANIZINGORG EDUCATION FUND 545 E TOWN STREET COLUMBUS, OH 43215	85-1211115	501(C)(3)	270,000	0			ENVIRONMENTAL PROGRAMS
(240) SAVE OUR SCHOOLS ARIZONA NETWORK PO BOX 28370 TEMPE, AZ 85285	83-4555457	501(C)(3)	55,000	0			ENVIRONMENTAL PROGRAMS
(241) SCALAWAG PO BOX 129 DURHAM, NC 27702	47-2014247	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(242) SMALL BUSINESS MAJORITY FOUNDATION INC 1015 15TH STREET NW WASHINGTON, DC 20005	03-0576666	501(C)(3)	75,000	0			ENVIRONMENTAL PROGRAMS
(243) SOCE NEIGHBORHOOD ACTION FOUNDATION 417 E GILBERT ST WICHITA, KS 67211	47-3299772	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(244) SOCIAL AND ENVIRONMENTAL ENTREPRENEURS 23564 CALABASAS ROAD CALABASAS, CA 91302	95-4116679	501(C)(3)	600,000	0			ENVIRONMENTAL PROGRAMS
(245) SOCIAL GOOD FUND INC 12651 SAN PABLO AVE RICHMOND, CA 94805	46-1323531	501(C)(3)	300,064	0			ENVIRONMENTAL PROGRAMS
(246) SOLAR UNITED NEIGHBORS INC 1350 CONNECTICUT AVE NW WASHINGTON, DC 20036	46-2462990	501(C)(3)	600,000	0			ENVIRONMENTAL PROGRAMS
(247) SOMOS SIEMBRA 801 NEW GARDEN RD GREENSBORO, NC 27410	87-2266951	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(248) SOUTHEAST ALASKA WATERSHED COALITION 1107 W 8TH STREET JUNEAU, AK 99801	37-1651525	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(249) SOUTHERN ENVIRONMENTAL LAW CENTER 120 GARRETT STREET CHARLOTTESVILLE, VA 22902	52-1436778	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(250) SOUTHERN VISION ALLIANCE PO BOX 51698 DURHAM, NC 27701	61-1639641	501(C)(3)	300,000	0			ENVIRONMENTAL PROGRAMS
(251) SOUTHWEST GEORGIA PROJECT 1216 DAWSON ROAD ALBANY, GA 31701	58-1172475	501(C)(3)	100,000	0			ENVIRONMENTAL PROGRAMS
(252) SOUTHWEST ORGANIZING PROJECT 211 10TH ST SW ALBUQUERQUE, NM 87102	85-0368743	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(253) SOUTHWEST RENEWAL FOUNDATION OF HIGH POINT INC 501 W HIGH AVENUE HIGH POINT, NC 27260	45-4840804	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(254) FRESH ARTS PO BOX 66494 HOUSTON, TX 77266	30-0223932	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(255) STANFORD UNIVERSITY 485 BROADWAY REDWOOD CITY, CA 94063	94-1156365	501(C)(3)	250,000	0			ENVIRONMENTAL PROGRAMS
(256) STATE LEADERSHIP PROJECT PO BOX 223 RALEIGH, NC 27602	83-4006980	501(C)(3)	50,000	0			ENVIRONMENTAL PROGRAMS
(257) TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVENUE ST PAUL, MN 55114	41-1635130	501(C)(3)	170,000	0			ENVIRONMENTAL PROGRAMS
(258) TALLAHASSEE FOOD NETWORK INC PO BOX 365 TALLAHASSEE, FL 32303	46-1175320	501(C)(3)	90,000	0			ENVIRONMENTAL PROGRAMS
(259) TAPROOT EARTH PO BOX 521217 TULSA, OK 74152	87-1961840	501(C)(3)	2,000,000	0			ENVIRONMENTAL PROGRAMS
(260) TEXAS CAMPAIGN FOR THE ENVIRONMENT FUND 814 SAN JACINTO BLVD AUSTIN, TX 78701	74-2808805	501(C)(3)	150,000	0			ENVIRONMENTAL PROGRAMS
(261) TEXAS ENVIRONMENTAL JUSTICE ADVOCACY 900 N WAYSIDE HOUSTON, TX 77011	02-0749601	501(C)(3)	90,000	0			ENVIRONMENTAL PROGRAMS
(262) TEXAS FREEDOM NETWORK EDUCATION FUND 608 W 22ND STREET AUSTIN, TX 78705	74-2788317	501(C)(3)	500,000	0			ENVIRONMENTAL PROGRAMS
(263) TEXAS SOUTHERN UNIVERSITY FOUNDATION 3100 CLEBURNE STREET HOUSTON, TX 77004	74-1620415	501(C)(3)	555,000	0			ENVIRONMENTAL PROGRAMS
(264) THE DESCENDANTS PROJECT 5593 HIGHWAY 18	85-3094098	501(C)(3)	600,000	0			ENVIRONMENTAL PROGRAMS

VACHERIE, LA 70090						
(265) THE ENERGY FOUNDATION 301 BATTERY STREET SAN FRANCISCO, CA 94111	94-3126848	501(C)(3)	2,350,000	0		ENVIRONMENTAL PROGRAMS
(266) THE FUND FOR A HEALTHIER COLORADO 303 E 17TH AVE DENVER, CO 80203	47-4101801	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(267) THE GLOBAL FOODBANKING NETWORK 70 E LAKE ST CHICAGO, IL 60601	20-4268851	501(C)(3)	1,236,000	0		ENVIRONMENTAL PROGRAMS
(268) THE GREEN DOOR INITIATIVE 7650 SECOND AVE DETROIT, MI 48202	27-3467703	501(C)(3)	225,000	0		ENVIRONMENTAL PROGRAMS
(269) THE NATURE CONSERVANCY 200 POTTERSVILLE RD CHESTER, NJ 07930	53-0242652	501(C)(3)	793,333	0		ENVIRONMENTAL PROGRAMS
(270) THE NEW NORTH CAROLINA PROJECT FOUNDATION INC 6012 BAYFIELD PARKWAY CONCORD, NC 28027	86-3224686	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(271) THE PARTNERSHIP PROJECT INC PO BOX 65826 WASHINGTON, DC 20035	52-2192070	501(C)(3)	1,400,000	0		ENVIRONMENTAL PROGRAMS
(272) THE PEOPLE'S LOBBY EDUCATION INSTITUTE 5358 S INDIANA ST CHICAGO, IL 60615	45-2550750	501(C)(3)	190,000	0		ENVIRONMENTAL PROGRAMS
(273) THE PEW CHARITABLE TRUSTS 2005 MARKET ST PHILADELPHIA, PA 19103	56-2307147	501(C)(3)	618,448	0		ENVIRONMENTAL PROGRAMS
(274) THE SUNRISE PROJECT INC 3500 SOUTH DUPONT HIGHWAY DOVER, DE 19901	87-2370083	501(C)(3)	1,576,977	0		ENVIRONMENTAL PROGRAMS
(275) TIDES CENTER PO BOX 29907 SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	125,000	0		ENVIRONMENTAL PROGRAMS
(276) TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129	51-0198509	501(C)(3)	400,000	0		ENVIRONMENTAL PROGRAMS
(277) TOGETHER WISCONSIN INC 1314 S 1ST ST MILWAUKEE, WI 53204	81-0684416	501(C)(3)	660,000	0		CIVIL RIGHTS, SOCIAL ACTION, ADVOCACY
(278) TREEPEOPLE INC 12601 MULHOLLAND DRIVE BEVERLY HILLS, CA 90210	23-7314838	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(279) TRUCHA 601 N MAIN ST MCALLEN, TX 78501	85-3104670	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(280) UC SANTA BARBARA FOUNDATION 3201 SAASB SANTA BARBARA, CA 93106	23-7314834	501(C)(3)	500,000	0		ENVIRONMENTAL PROGRAMS
(281) UNIDOS POR UTUADO INC 26 CALLE BETANCES UTUADO, PR 00641	66-0887715	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(282) UNITED FOR RESPECT EDUCATION FUND 81 PROSPECT STREET BROOKLYN, NY 11201	13-3885314	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(283) UNITED STATES ENERGY FOUNDATION 301 BATTERY ST SAN FRANCISCO, CA 94111	83-1740146	501(C)(3)	150,000	0		ENVIRONMENTAL PROGRAMS
(284) UNIVERSITY OF MARYLAND 7809 REGENTS DRIVE COLLEGE PARK, MD 20742	52-6002033	GOVERNMENT	55,158	0		ENVIRONMENTAL PROGRAMS
(285) UNIVERSITY OF SOUTHERN CALIFORNIA 1150 SOUTH OLIVE STREET LOS ANGELES, CA 90015	95-1642394	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(286) UPROSE 462 36TH STREET BROOKLYN, NY 11232	11-2490531	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(287) URBAN TILTH 323 BROOKSIDE DRIVE RICHMOND, CA 94801	20-4124161	501(C)(3)	375,000	0		ENVIRONMENTAL PROGRAMS
(288) VERDE PO BOX 16850 PORTLAND, OR 97220	20-3685723	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(289) VET VOICE FOUNDATION INC PO BOX 10031 PORTLAND, OR 97296	26-4627222	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(290) VILLAGE & WILDERNESS PROJECT INC 44 VINEYARD AVE OAK BLUFFS, MA 02557	85-1486828	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(291) VIRGINIA ORGANIZING INC 703 CONCORD AVE CHARLOTTESVILLE, VA 22903	54-1674992	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(292) VOCES DE LA FRONTERA	39-2010107	501(C)(3)	50,000	0		ENVIRONMENTAL

1027 S 5TH ST MILWAUKEE, WI 53204						PROGRAMS
(293) VOCES UNIDAS DE LAS MONTANAS PO BOX 3157 GLENWOOD SPRINGS, CO 81602	85-0993139	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(294) VOTER 88 AMES ST CAMBRIDGE, MA 02142	86-2040929	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(295) WATER FOUNDATION 555 CAPITOL MALL SACRAMENTO, CA 95814	37-1833985	501(C)(3)	94,997	0		ENVIRONMENTAL PROGRAMS
(296) WE STAY NOS QUEDAMOS INC 754 MELROSE AVENUE BRONX, NY 10451	13-3724388	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS
(297) WE THE PEOPLE MI 440 BURROUGHS STREET DETROIT, MI 48202	84-3520391	501(C)(3)	53,000	0		ENVIRONMENTAL PROGRAMS
(298) WEST END REVITALIZATION ASSOCIATION PO BOX 661 MEBANE, NC 27302	56-1918414	501(C)(3)	95,000	0		ENVIRONMENTAL PROGRAMS
(299) WEST MICHIGAN ENVIRONMENTAL ACTION COUNCIL EDUCATION FOUNDATION 1007 LAKE DRIVE SE GRAND RAPIDS, MI 49506	23-7128379	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(300) WEST STREET RECOVERY 2012 EMANCIPATION AVE HOUSTON, TX 77003	82-2708194	501(C)(3)	600,000	0		ENVIRONMENTAL PROGRAMS
(301) WEST VIRGINIA CITIZEN ACTION EDUCATION FUND 1500 DIXIE STREET CHARLESTON, WV 25311	11-3660992	501(C)(3)	35,000	0		ENVIRONMENTAL PROGRAMS
(302) WESTERN NATIVE VOICE 1215 24TH ST BILLINGS, MT 59102	45-3771715	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(303) WESTERN ORGANIZATION OF RESOURCE COUNCILS 220 S 27TH ST BILLINGS, MT 59101	45-0356819	501(C)(4)	53,000	0		ENVIRONMENTAL PROGRAMS
(304) WISCONSIN ALLIANCE FOR EXCELLENT SCHOOLS 681 BROADWAY DRIVE MONONA, WI 53716	06-1824467	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(305) WISCONSIN CONSERVATION VOICES 133 S BUTLER ST MADISON, WI 53703	73-1628891	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(306) WISCONSIN FARMERS UNION FOUNDATION INC 117 W SPRING STREET CHIPPEWA FALLS, WI 54729	39-1854577	501(C)(3)	100,000	0		ENVIRONMENTAL PROGRAMS
(307) WISDOM INC 2821 N 4TH STREET MILWAUKEE, WI 53212	39-1985101	501(C)(3)	65,000	0		ENVIRONMENTAL PROGRAMS
(308) WOMEN ENGAGED INC 1530 DEKALB AVENUE ATLANTA, GA 30307	47-3911650	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(309) WOMEN FOOD AND AGRICULTURE NETWORK 510 PENNSYLVANIA AVE STORY CITY, IA 50248	27-0897403	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(310) WOMEN IN RANCHING INC PO BOX 76 COHAGEN, MT 59322	88-0524625	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(311) WOODS HOLE OCEANOGRAPHIC INSTITUTION 569 WOODS HOLE RD WOODS HOLE, MA 02543	04-2105850	501(C)(3)	2,500,000	0		ENVIRONMENTAL PROGRAMS
(312) WORKERS ASSISTANCE PROGRAM INC 2525 WALLINGWOOD DRIVE AUSTIN, TX 78746	74-1847991	501(C)(3)	780,000	0		ENVIRONMENTAL PROGRAMS
(313) WORKING AMERICA EDUCATION FUND 815 16TH STREET NW WASHINGTON, DC 20006	20-2035052	501(C)(3)	50,000	0		ENVIRONMENTAL PROGRAMS
(314) WORLD RESOURCES INSTITUTE 10 G STREET NE SUITE 800 WASHINGTON, DC 20002	52-1257057	501(C)(3)	1,600,000	0		ENVIRONMENTAL PROGRAMS
(315) WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON, DC 20037	52-1693387	501(C)(3)	1,000,000	0		ENVIRONMENTAL PROGRAMS
(316) WV CANT WAIT MUTUAL AID 403 KING AVE FAYETTEVILLE, WV 25840	86-1651437	501(C)(3)	75,000	0		ENVIRONMENTAL PROGRAMS
(317) YOUNG WEST VIRGINIA POWER BUILDING MOVEMENT 5718 RAVEN DRIVE CHARLESTON, WV 25306	87-1145260	501(C)(3)	30,000	0		ENVIRONMENTAL PROGRAMS
(318) YOUTH MINISTRIES FOR PEACE AND JUSTICE 1384 STRATFORD AVENUE BRONX, NY 10472	13-4006535	501(C)(3)	250,000	0		ENVIRONMENTAL PROGRAMS

7/24/26, 1:30 PM

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(319) YWCA OF SYRACUSE & ONONDAGA CO INC 401 DOUGLAS ST SYRACUSE, NY 13203	15-0532277	501(C)(3)	25,000	0		ENVIRONMENTAL PROGRAMS
(320) ZOMA FOUNDATION PO BOX 1860 BENTONVILLE, AR 72712	81-4630003	501(C)(3)	31,781	0		ENVIRONMENTAL PROGRAMS

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

321

3

Enter total number of other organizations listed in the line 1 table

4

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Cat. No. 50055P

Schedule I (Form 990) 2022

Schedule I (Form 990) 2022

Page 2

Part III

Grants and Other Assistance to Domestic Individuals.

Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV

Supplemental Information.

Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	THE ORGANIZATION GENERALLY REQUIRES A WRITTEN PROPOSAL DESCRIBING HOW THE GRANT FUNDS WILL BE USED, AND A PRE-GRANT INQUIRY IS THEN CONDUCTED TO EVALUATE THE GRANTEE. ALL GRANTS ARE SUBJECT TO A WRITTEN GRANT AGREEMENT THAT IMPOSES REPORTING OBLIGATIONS, REQUIRES FUNDS BE USED SOLELY AS SPECIFIED IN THE PROPOSAL, AND REQUIRES THAT FUNDS BE RETURNED IF NOT SPENT APPROPRIATELY OR IF REPORTS AREN'T FILED AS REQUIRED.

Schedule I (Form 990) 2022

Software ID:
Software Version:

efile Public Visual Render		ObjectID: 202323149349302457 - Submission: 2023-11-10	TIN: 47-3522162
Schedule J (Form 990)	Compensation Information		OMB No. 1545-0047
	For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ▶ Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.		2022 Open to Public Inspection
Name of the organization WINDWARD FUND			Employer identification number 47-3522162

Part I Questions Regarding Compensation		Yes	No								
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. <table border="0"><tr><td>☐ First-class or charter travel</td><td>☐ Housing allowance or residence for personal use</td></tr><tr><td>☐ Travel for companions</td><td>☐ Payments for business use of personal residence</td></tr><tr><td>☐ Tax idemnification and gross-up payments</td><td>☒ Health or social club dues or initiation fees</td></tr><tr><td>☐ Discretionary spending account</td><td>☐ Personal services (e.g., maid, chauffeur, chef)</td></tr></table>	☐ First-class or charter travel	☐ Housing allowance or residence for personal use	☐ Travel for companions	☐ Payments for business use of personal residence	☐ Tax idemnification and gross-up payments	☒ Health or social club dues or initiation fees	☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)		
☐ First-class or charter travel	☐ Housing allowance or residence for personal use										
☐ Travel for companions	☐ Payments for business use of personal residence										
☐ Tax idemnification and gross-up payments	☒ Health or social club dues or initiation fees										
☐ Discretionary spending account	☐ Personal services (e.g., maid, chauffeur, chef)										
1b	If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	Yes									
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?	Yes									
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. <table border="0"><tr><td>☐ Compensation committee</td><td>☐ Written employment contract</td></tr><tr><td>☐ Independent compensation consultant</td><td>☐ Compensation survey or study</td></tr><tr><td>☐ Form 990 of other organizations</td><td>☐ Approval by the board or compensation committee</td></tr></table>	☐ Compensation committee	☐ Written employment contract	☐ Independent compensation consultant	☐ Compensation survey or study	☐ Form 990 of other organizations	☐ Approval by the board or compensation committee				
☐ Compensation committee	☐ Written employment contract										
☐ Independent compensation consultant	☐ Compensation survey or study										
☐ Form 990 of other organizations	☐ Approval by the board or compensation committee										
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:										
4a	Receive a severance payment or change-of-control payment?		No								
4b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?		No								
4c	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.		No								
Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.											
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:										
5a	The organization?		No								
5b	Any related organization? If "Yes," on line 5a or 5b, describe in Part III.		No								
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:										
6a	The organization?		No								
6b	Any related organization? If "Yes," on line 6a or 6b, describe in Part III.		No								
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	Yes									
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III		No								
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?										

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Schedule J (Form 990) 2022

Page 2

Schedule J (Form 990) 2022

Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.								
(A) Name and Title		(B) Breakdown of W-2, 1099-MISC compensation, and/or 1099-NEC			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 CAMMIE CROFT PROJECT CHIEF OF STAFF	(i)	218,403	13,500	0	13,100	25,833	270,836	0
	(ii)	0	0	0	0	0	0	0
2 ERIN ROGERS PROJECT CO-DIRECTOR	(i)	234,963	5,000	900	14,452	9,029	264,344	0
	(ii)	0	0	0	0	0	0	0
3 MELANIE R ALLEN PROJECT CO-DIRECTOR	(i)	234,963	5,000	900	13,544	5,418	259,825	0
	(ii)	0	0	0	0	0	0	0
4 PATRICIANNA RHEE PROJECT CHIEF PARTNERSHIPS OFFICER	(i)	197,115	0	713	11,580	8,690	218,098	0
	(ii)	0	0	0	0	0	0	0

5 STEPHEN PANTANO
PROJECT HEAD OF RESEARCH

	(i)	188,304	11,250	0	11,702	3,162	214,418	0
	(ii)	0	0	0	0	0	0	0

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 1A	THE ORGANIZATION PROVIDES \$75 PER MONTH FOR FITNESS RELATED COSTS, WHICH MAY INCLUDE CLUB FEES. THE AMOUNTS WERE CONSIDERED TAXABLE COMPENSATION TO THE EMPLOYEES.
PART I, LINE 3	WINDWARD FUND DID NOT HAVE A CEO/EXECUTIVE DIRECTOR IN 2022.
PART I, LINE 7	THE ORGANIZATION PROVIDED BONUSES TO CERTAIN EMPLOYEES, WHICH WOULD BE CONSIDERED A "NON-FIXED PAYMENT". BONUSES PAID BY THE ORGANIZATION ARE (IN GENERAL) NOT SPECIFIED BY A FIXED FORMULA IN EMPLOYMENT CONTRACTS AND DETERMINED (IN PART) WITH DISCRETION IN DETERMINING THE AMOUNT OF BONUS OR WHETHER TO MAKE A BONUS PAYMENT.

Additional Data

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ObjectID: 202323149349302457 - Submission: 2023-11-10

TIN: 47-3522162

SCHEDULE M
(Form 990)**Noncash Contributions**

OMB No. 1545-0047

2022Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

Name of the organization
WINDWARD FUND

Employer identification number

47-3522162

Part I **Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property	X	1	2,865,000	APPRAISAL
9 Securities—Publicly traded	X	5	11,069,028	FAIR MARKET VALUE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ ()				
26 Other ▶ ()				
27 Other ▶ ()				
28 Other ▶ ()				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement				29 1

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		No
31	Yes	
32a		No

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Cat. No. 51227J

Schedule M (Form 990) (2022)

is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
PART I, COLUMN (B):	THE ORGANIZATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED AS EACH SEPARATE GIFT) IN SCHEDULE M, PART I, COLUMN (B).

Schedule M (Form 990) (2022)

Additional Data

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ObjectID: 202323149349302457 - Submission: 2023-11-10

TIN: 47-3522162

OMB No. 1545-0047

SCHEDULE O
(Form 990)Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.**2022**Open to Public
InspectionName of the organization
WINDWARD FUND

Employer identification number

47-3522162

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 3	WINDWARD FUND CONTRACTED WITH ARABELLA ADVISORS, A PROFESSIONAL SERVICES FIRM THAT SUPPORTS PHILANTHROPISTS AND NONPROFIT ORGANIZATIONS, TO PROVIDE BUSINESS AND ADMINISTRATIVE SERVICES UNDER AN ADMINISTRATIVE AGREEMENT. IN THAT CAPACITY, ARABELLA SUPPLIES SYSTEMS AND SERVICES TO ENSURE COMPLIANCE WITH FEDERAL, STATE, AND LOCAL REGULATIONS AND PROVIDES HR, PAYROLL, AND OTHER ADMINISTRATIVE FUNCTIONS FOR WINDWARD FUND TO BETTER FURTHER ITS MISSION AND ACHIEVE IMPACT.
FORM 990, PART VI, SECTION B, LINE 11B	THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT. A COMPLETE COPY OF THE FORM 990 IS THEN REVIEWED BY THE ORGANIZATION'S LEGAL COUNSEL AND BOARD OF DIRECTORS PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.
FORM 990, PART VI, SECTION B, LINE 12C	ALL BOARD MEMBERS ARE REQUIRED TO DISCLOSE CONFLICTS OF INTEREST. THE POLICY IS MONITORED AT THE BOARD LEVEL. COVERED INDIVIDUALS CANNOT VOTE ON MATTERS BEFORE THE BOARD WHEN THEY HAVE A CONFLICT IN THE MATTER. DISINTERESTED MEMBERS MUST DETERMINE WHETHER OR NOT THERE ARE ANY SUITABLE ALTERNATIVES TO POTENTIAL TRANSACTIONS THAT CAUSE CONFLICT. IF A COVERED PERSON IS FOUND IN VIOLATION OF THIS POLICY, IT MAY BE CAUSE FOR REMOVAL FROM THE BOARD OF DIRECTORS.
FORM 990, PART VI, SECTION B, LINE 15	THE ORGANIZATION DID NOT DIRECTLY COMPENSATE ANY OFFICERS OR KEY EMPLOYEES. ACCORDINGLY, FORM 990, PART VI, SECTION B, LINES 15A AND 15B HAVE BEEN MARKED "NO", AS PROVIDED IN THE FORM 990 INSTRUCTIONS.
FORM 990, PART VI, SECTION C, LINE 19	THE FUND MAKES ITS FORM 1023 APPLICATION FOR RECOGNITION OF EXEMPTION AVAILABLE FOR PUBLIC INSPECTIONS UPON REQUEST. THOSE MATERIALS INCLUDE THE FUND'S INITIAL GOVERNANCE DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND OTHER POLICIES. THE FUND DOES NOT MAKE FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC.
FORM 990, PART XI, LINE 9:	LOSS ON UNCOLLECTIBLE RECEIVABLES -15,359,870. RETURNED GRANT FUNDS 36,438. RETURNED SUBGRANTEE FUNDS 100,000.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No. 51056K

Schedule O (Form 990) 2022

Additional Data

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